



Inspiring Change,
Delivering Next

YEARS ANNIVERSARY

AIC 營邦企業 2026年法人說明會

2026.10.23

公司簡介

Company Milestones



City of Industry, California



Fremont, California



New Jersey



Netherlands



Taiwan (Global HQ)



China



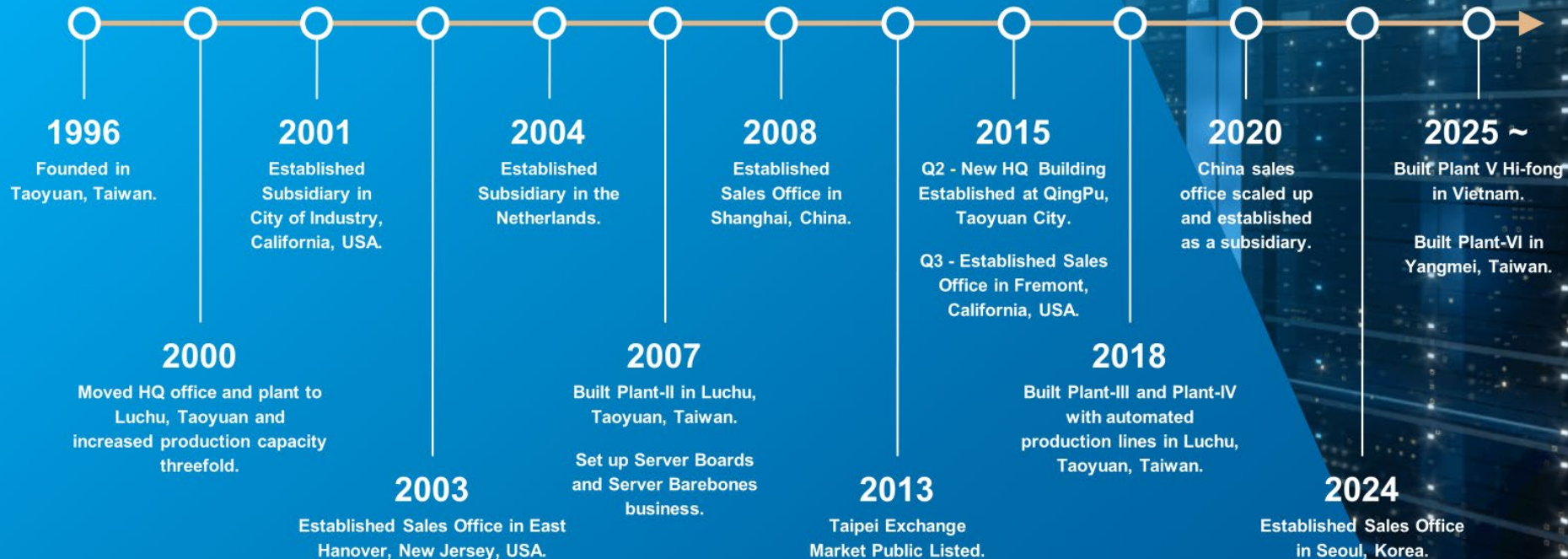
Yangmei, Taiwan



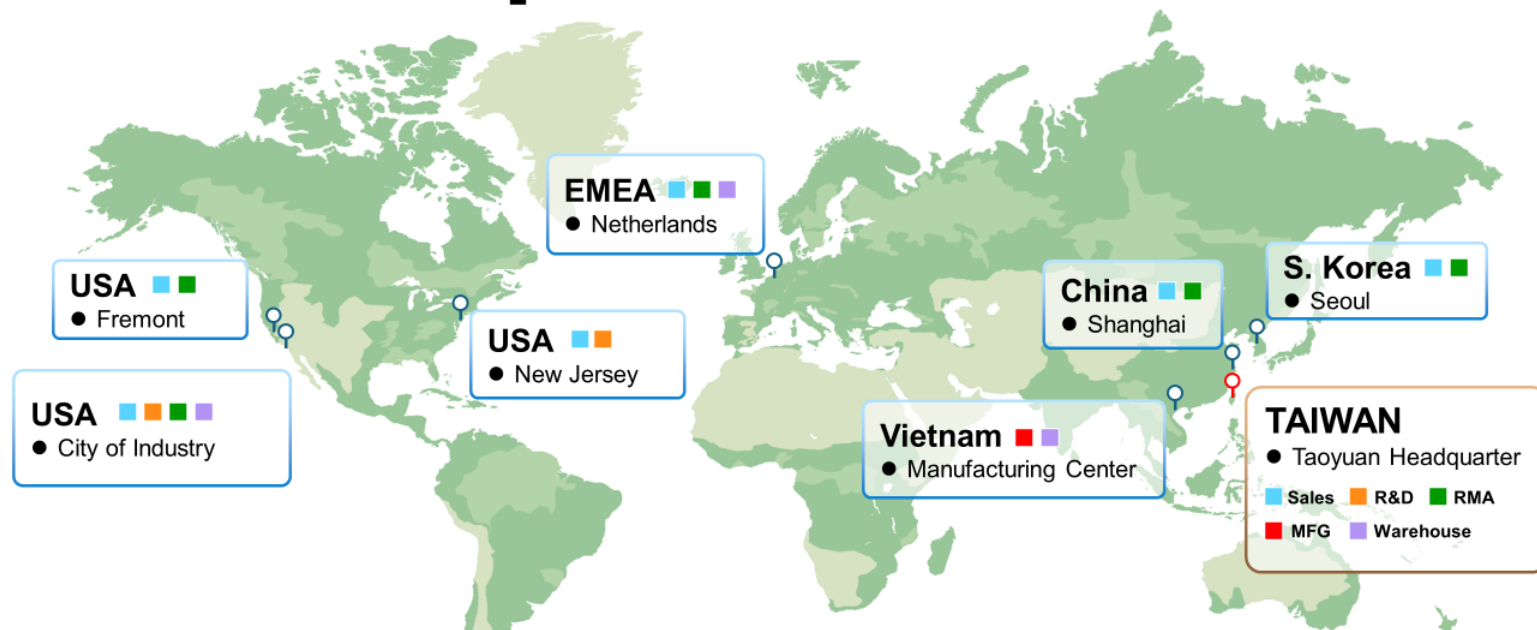
S. Korea



Hi-fong, Vietnam



Global Footprint



Region	Taiwan	United States	Vietnam	Europe	China	South Korea	Office Counts
 Sales Office							7
 Manufacturing Center							6
 R&D Center							3
 Customer Services Center							5
 Warehouse							4
Employees Scale	790	70	60	8	15	2	945

Global Manufacturing Centers



2027 營運展望

■ 既有業務穩健成長，新興 AI 業務加速拓展

- Server&Storage 標準品：業績規模持續擴大，出貨量顯著成長
- AI Storage：出貨快速攀升，掌握全球 AI Storage 客戶成長商機
- CSP：CSP 專案持續拓展，AMD Helios 進入量產階段

■ 三大 BU 事業同步推進，2027 年營運成長動能持續增強

財務資訊

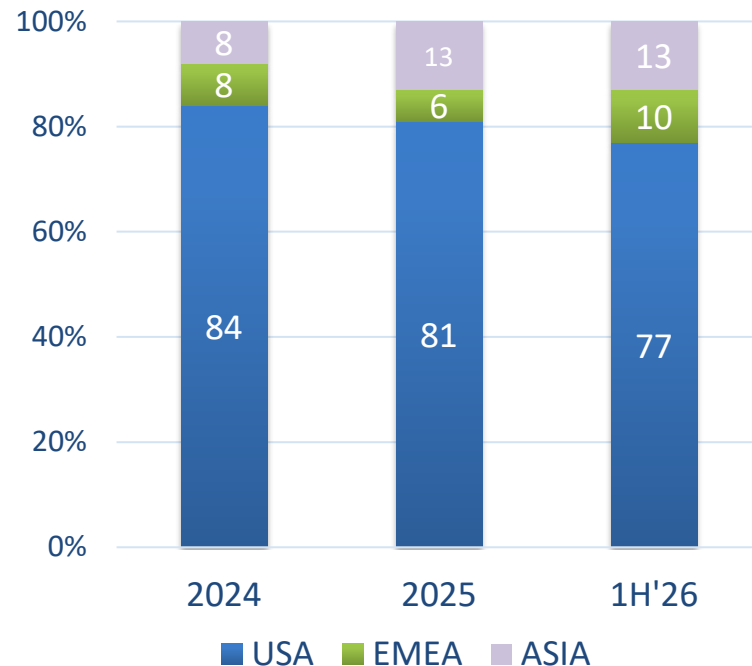
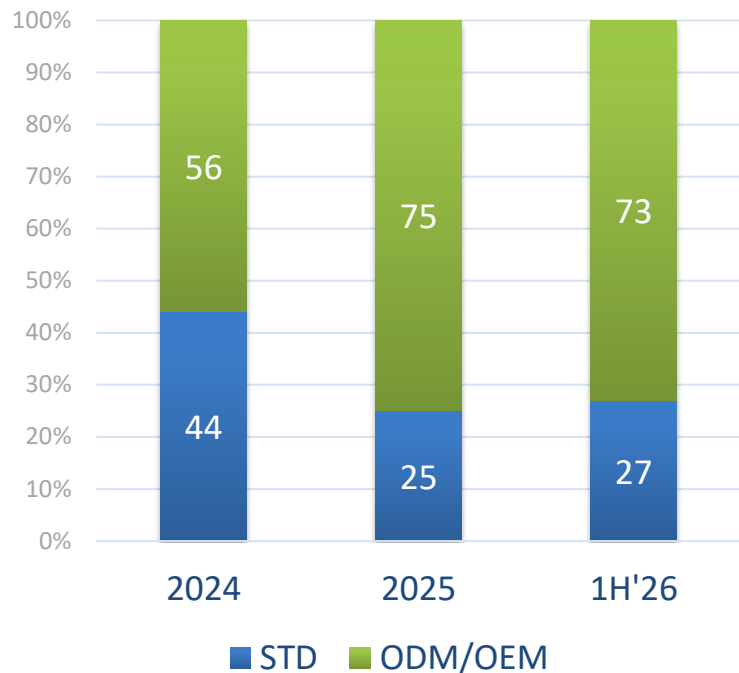
2026年財務三表－合併損益表

(單位：新台幣)	2Q'26	1Q'26	QoQ	2Q'25	YoY	1H'26	1H'25	YoY
營業收入淨額	2,539,370	1,557,270	63.07%	1,843,037	3.78%	4,096,640	4,299,545	(4.72%)
營業毛利	710,314	361,609	96.43%	521,207	3.63%	1,071,923	1,270,689	(15.64%)
營業淨利	372,520	48,040	675.44%	305,324	2.20%	651,363	533,483	22.10%
營業外收入及支出	16,494	39,156	(57.88%)	-267,159	(10.62%)	55,650	-240,411	(123.15%)
利息淨額	1,666	3,101	(46.28%)	8,445	(8.03%)	4,767	261	
匯兌淨額	1,301	35,410	(96.33%)	-299,950	(10.04%)	36,711	-265,671	
其他	13,527	645	1997.21%	24,346	(4.44%)	14,172	24,999	
稅前淨利	389,014	87,196	346.14%	38,165	91.93%	476,210	496,795	(4.14%)
所得稅費用	63,982	31,422	103.62%	32,322	9.80%	95,404	136,049	(29.88%)
本期淨利	325,032	55,774	482.77%	5,843	546.28%	380,806	360,746	5.56%
歸屬於母公司業主								
基本每股盈餘	7.11	1.54		0.31		8.66	8.73	

2026年財務三表－合併資產負債表

(單位：新台幣)	2026.6.30	%	2026.03.31	%	QoQ	2025.6.30	%
現金及短期投資	1,758,387	18%	1,863,295	24%	(5.63%)	2,027,512	26.40%
應收帳款淨額	1,810,539	18%	1,083,545	14%	67.09%	1,267,078	16.50%
存貨	3,004,454	30%	1,757,025	22%	71.00%	1,851,844	24.12%
資產總計	10,038,079	100%	7,864,372	100%	27.64%	7,678,872	100%
應付帳款	2,497,187	25%	844,309	11%	195.77%	643,915	8.39%
流動負債	4,208,063	42%	2,005,356	25%	109.84%	2,256,267	29.38%
負債總計	4,713,117	47%	2,517,610	32%	87.21%	2,768,737	36.06%
歸屬於母公司業主權益	5,324,962	53%	5,346,762	68%	(0.41%)	4,910,135	63.94%

產品與地區營收佔比



Thank you.